



Our experts

This training programme is coordinated and delivered under the supervision of

- [Eric Fort](#)
- [Max Kremer](#)



Target

Private bankers
Wealth manager and wealth advisors
Family offices
Private clients and entrepreneurs
All professionals in charge of HNWI's



Duration

4 hours



Languages

(multiple available)
English, French, German



Contact us

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Wealth Structuring in Luxembourg

Objectives

This training aims at initiating participants to Luxembourg vehicles mainly used by high net worth individuals (HNWIs) through concrete and practical examples and at providing them with tools to protect, develop and transfer private wealth estates with innovative solutions.

Upon completion of this training, participants will have a global view of the Luxembourg toolbox of private wealth structuring solutions adapted for HNWI's clients as well as their tax regime and understand their advantages.

Content

- **Introduction**
 - + Concerns and needs of high net worth families and how these needs can be addressed in wealth planning
 - + Transparency - exchange of information
- **Luxembourg wealth management toolbox**
 - + SOPARFI
 - + SIF
 - + SICAR
 - + SPF
 - + Securitisation vehicle
- **Other private wealth tools**
 - + Fiduciary agreements
 - + Family governance and family constitutions
- **Main advantages of the tax and regulatory Luxembourg environment as compared to other jurisdictions**
- **Case studies**