



### Our expert

This training programme is coordinated and delivered under the supervision of [Nicolas Deldime](#)



### Target

People working in portfolio management teams, trading teams, internal control departments and members of governing/ management bodies.



### Duration

4,5 hours



### Languages

(multiple available)  
English, French



### Contact us

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## MiFID II - best execution

### Objectives

The objective of the workshop is to present what MiFID best execution means “in practice” for institutions subject to the rule.

The implementation of the best execution is often a real technical challenge and is thus given into hands of specialists. It is however necessary to ensure a shared degree of minimum knowledge and understanding amongst the various stakeholders of an organisation in order to improve the overhaul governance of trading operations and their control.

### Content

#### 1. Definition of best execution and regulatory resources

- Definition
- Obligation of means vs. obligation of results (MiFID II)
- Main requirements

#### 2. Best execution policy - content review

#### 3. Best execution implementation

- Broker selection / Committee
- Review per main categories of Financial instruments (equity, bonds, funds, derivatives)

#### 4. Controlling best execution

- First line controls
- Internal control (compliance, risk management, internal audit)

#### 5. Publication requirements

- RTS 27, RTS 28
- Policy

#### 6. Best execution internal reporting

#### 7. Best execution reporting on demand

#### 8. Best execution governance (review, validation)