



Structuring your distressed investments

Luxembourg tax and legal considerations to keep in mind

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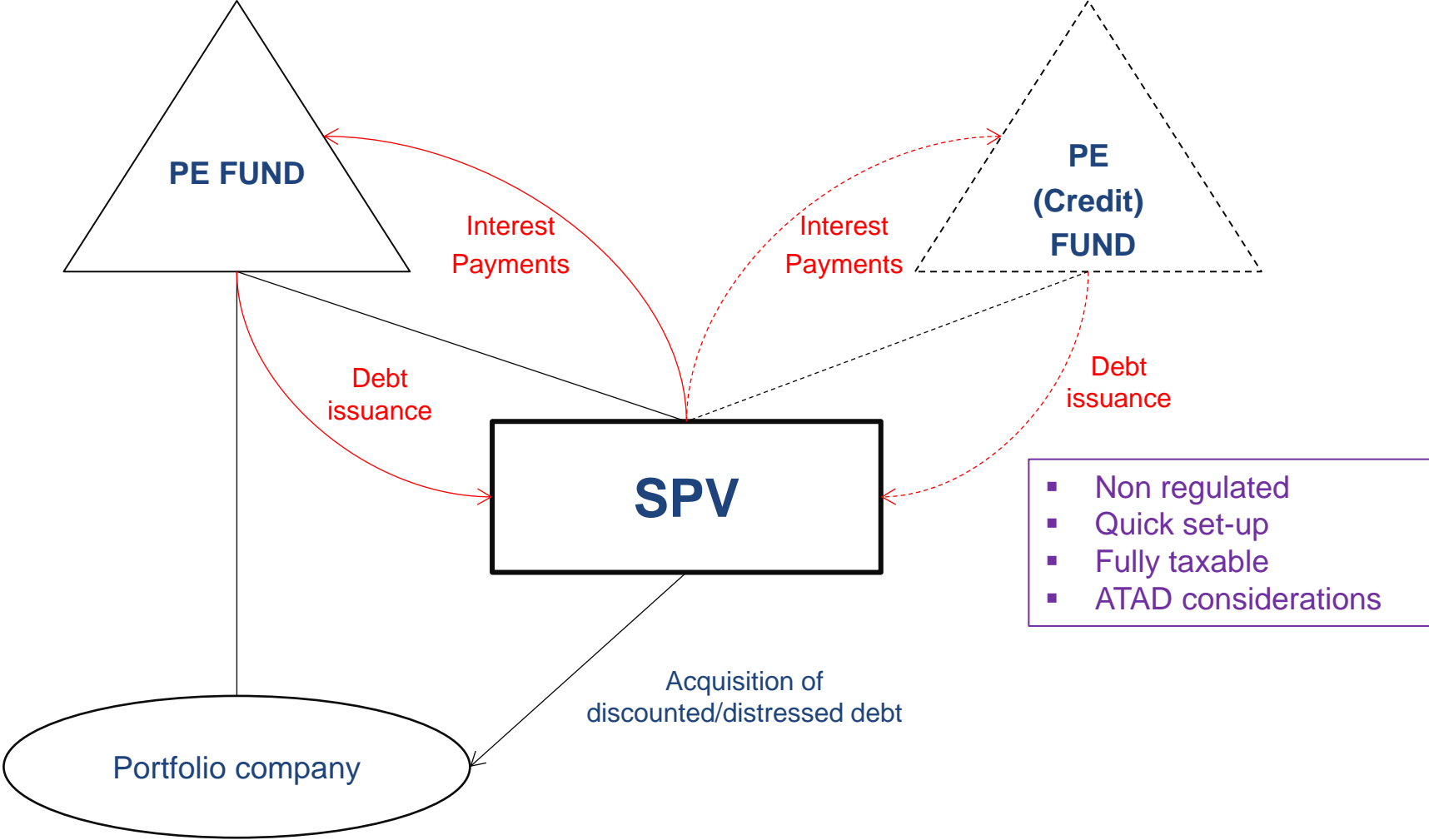
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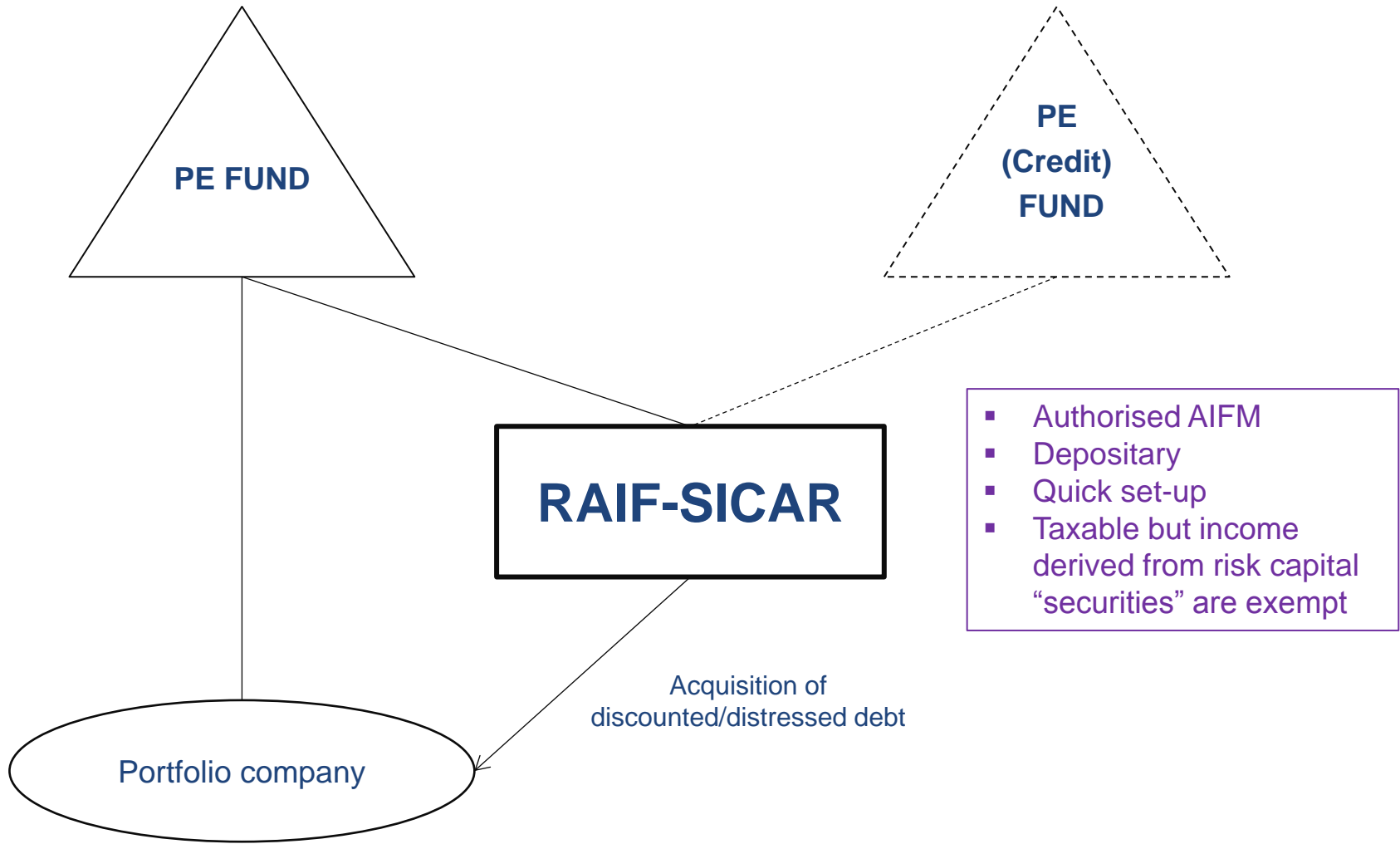
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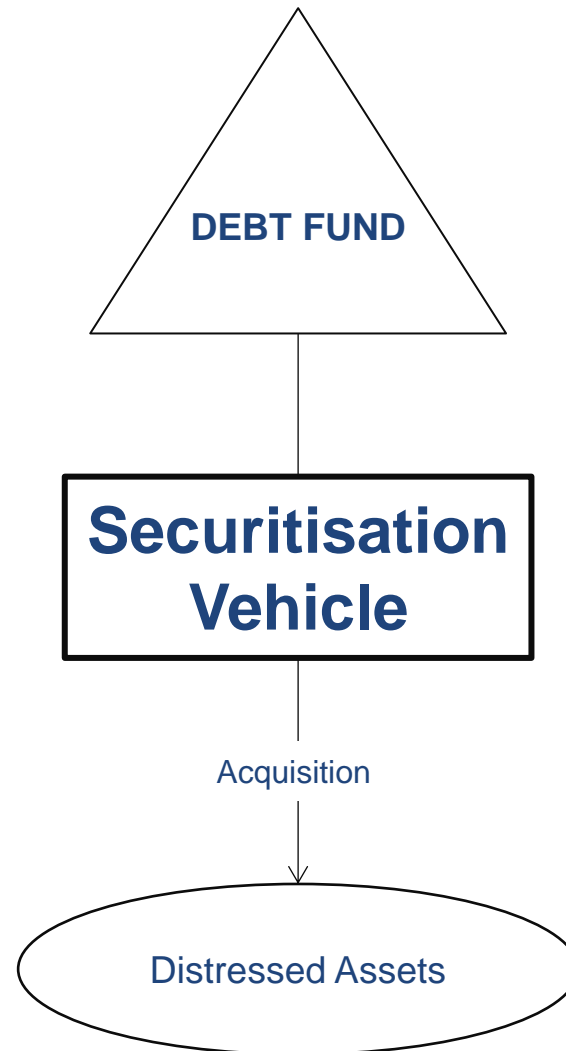
Case study 1: Private equity fund buys discounted debt from portfolio company (via a SPV)



Case study 1: Private equity fund buys discounted bonds from portfolio company (via a RAIF-SICAR)



Case study 2: Debt fund shifting its strategy towards distressed assets (via a SV)



- Non regulated
- Quick set-up
- Buy and hold strategy
- Fully taxable but tax neutrality achievable



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Restructuring & Insolvency in times of economic crisis Answers to your “Top 10” questions

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