



# Grenzüberschreitende Strukturierung in Krisenzeiten



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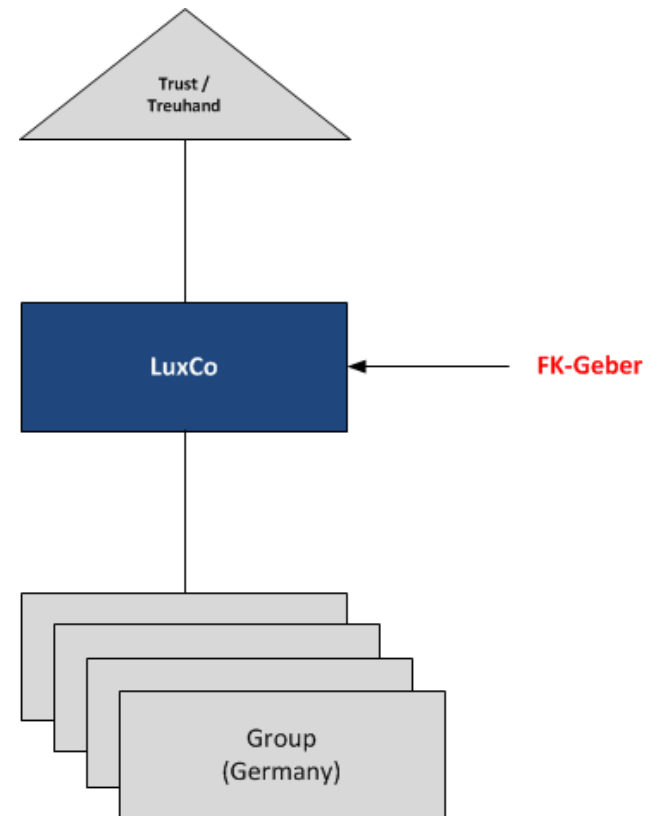
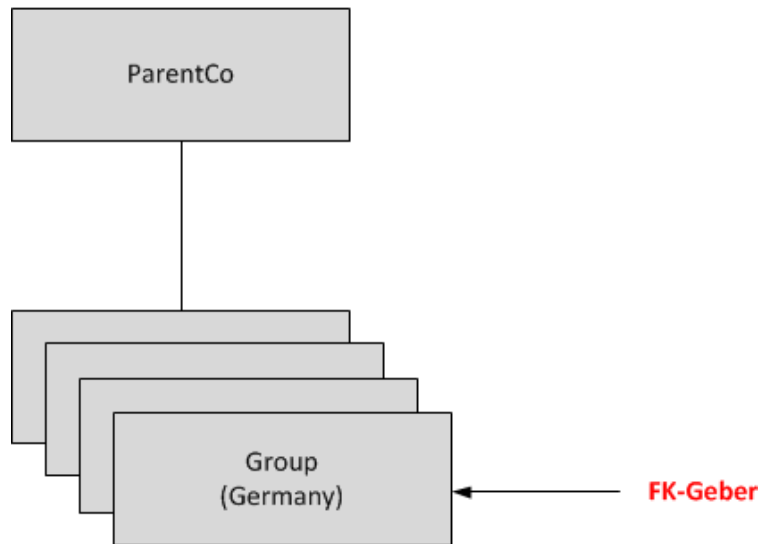
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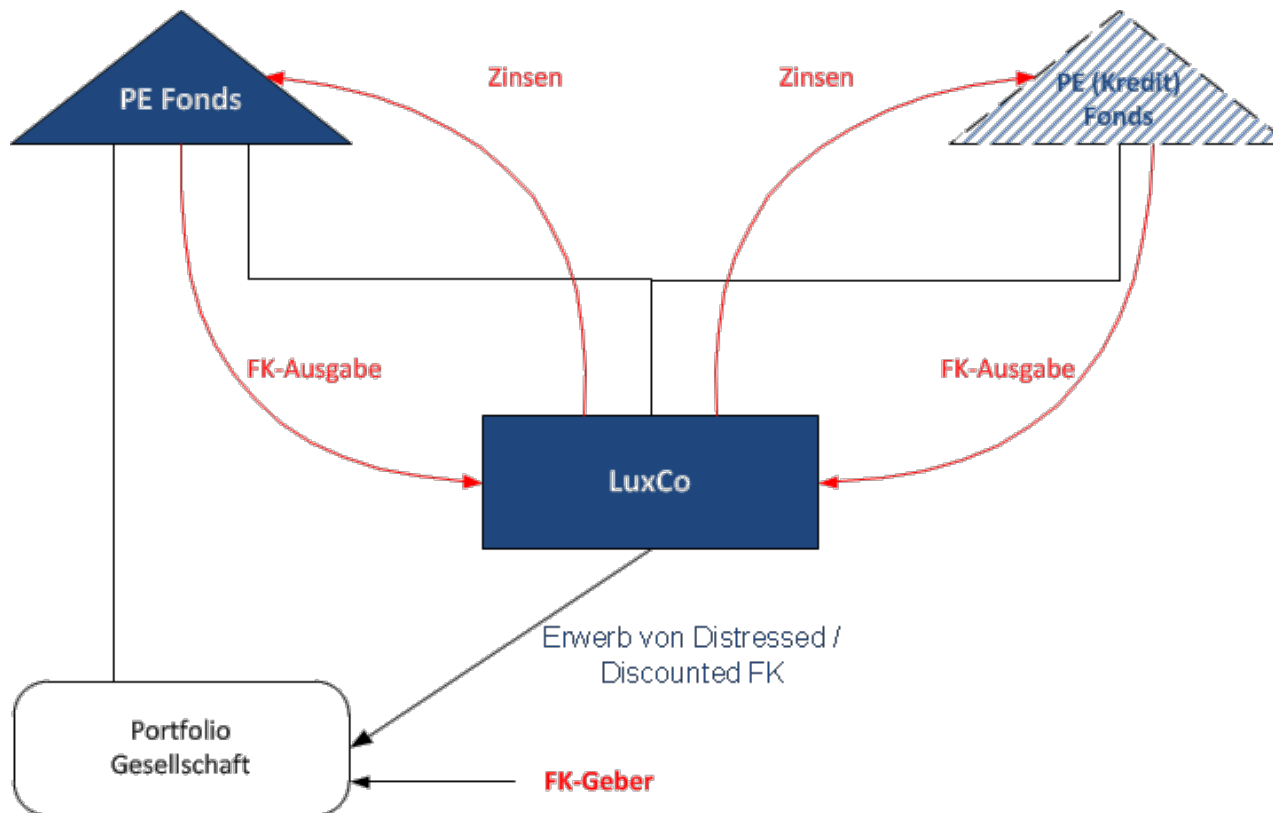
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# Fallstudie 1: Sanierungsfall

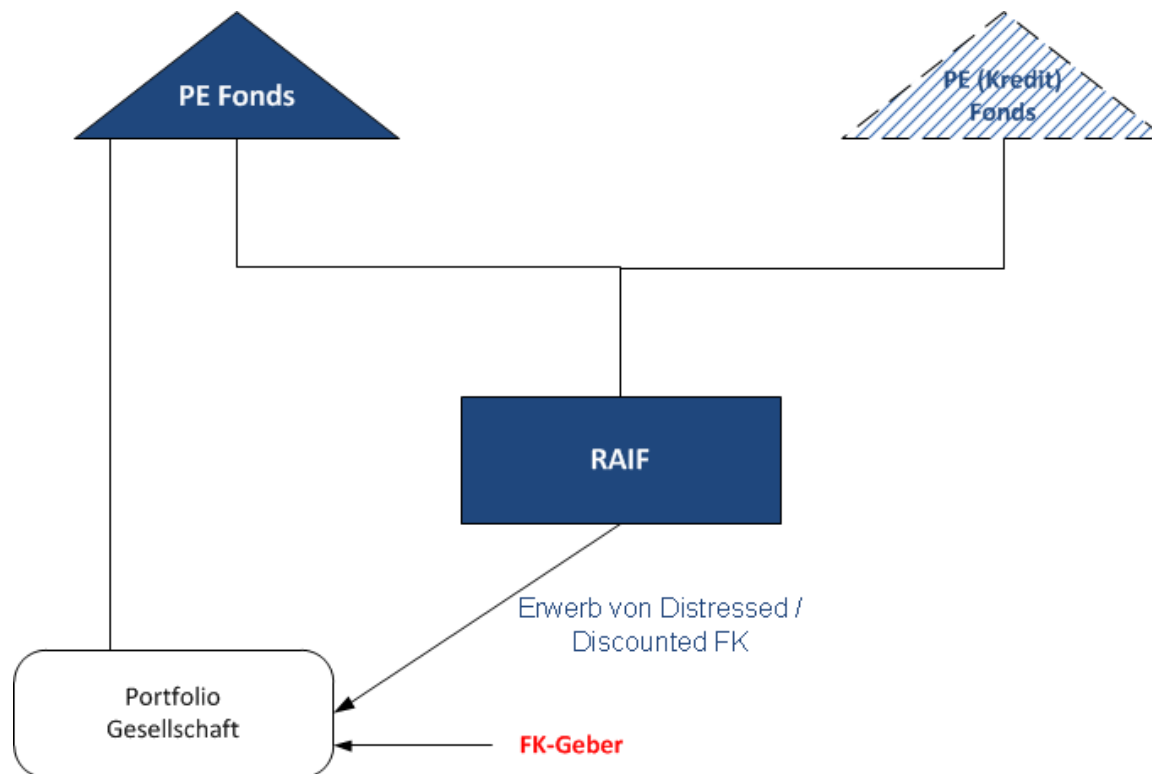


## Fallstudie 2 : PE Fonds und Distressed FK (via SPV)



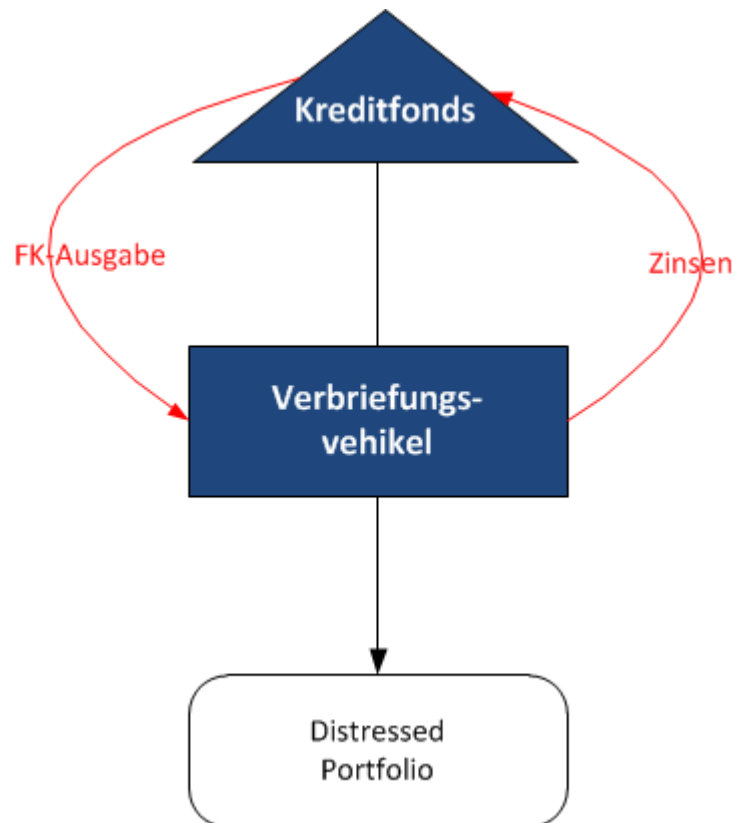
- Unreguliert
- Schnelle Umsetzung
- Steuerpflichtig
- ATAD 1 und 2 Erwägungen

## Fallstudie 2: PE Fonds und Distressed FK (via RAIF)



- Zugelassener AIFM
- Verwahrstelle
- Schnelle Umsetzung
- RAIF – Steuerregime
  - SIF
  - SICAR

## Fallstudie 3: Kreditfonds und Verbriefungen



- Unreguliert
- Schnelle Umsetzung
- “Buy and hold”-Strategie
- ATAD 1 / ATAD 2

## Ihre Ansprechpartner



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