



# Your restructuring & insolvency experts in Luxembourg



## how we support you

### Shareholders and equity investors

- Investment in/disposal of distressed companies or assets
- Restructuring of portfolio companies
- Liability and avoidance claims
- Valuation of assets
- Restructuring and turnaround plans

### Board members

- Duties in the context of financial difficulties
- Personal liability claims
- Criminal law matters
- Board mandates/Interim management for distressed companies

### Creditors (financial institutions, debt funds, bondholders, suppliers)

- Secured and unsecured financings to distressed companies
- Representation at creditors' committees and bondholders' meetings
- Debt-for-equity swaps
- Application towards a debtor's bankruptcy
- Liability and avoidance claims
- Enforcement of security arrangements

### Receivers, liquidators, administrators and other insolvency practitioners

- General assistance to foreign insolvency practitioners
- Assistance to local receivers and liquidators in relation to matters requiring specialised expertise and/or resources
- Valuation of assets
- Restructuring and turnaround plans

### Distressed businesses, companies & groups

- Contingency planning, debts maturities, liquidity shortfall
- Restructurings with major stakeholders
- Refinancing of external debt
- Insolvency filings
- Social plans and related employment law matters
- Valuation of assets
- Restructuring and turnaround plans
- External liquidator, including for illiquid assets

### Other services

- General advice on the conditions and consequences of an insolvency
- State aid advice in relation to restructurings
- Representation before local and foreign courts
- Expert opinions on Luxembourg law matters for foreign courts
- Tax matters in the context of a distressed investment or business
- Corporate services in relation to takeover of distressed companies
- Preparation of financial statements and cash flow projections

a team of experts to guide you through

## about us



**We are** a broad team of dedicated experts.

**We represent** shareholders, creditors, liquidators, companies experiencing financial difficulties and other interested parties.

**We advise** on out-of-court and court restructurings and insolvency proceedings.

## Arendt & Medernach

Arendt & Medernach is the leading independent business law firm in Luxembourg. The firm's international team of 380 legal professionals represents clients in all areas of Luxembourg business law, with representative offices in Hong Kong, London, New York and Paris.

Arendt & Medernach has the most tier-one rankings for Luxembourg by major legal directories.

Our clients emphasise our ability to guide them smoothly through their most complex challenges.

Testimonials in the legal directories Chambers & Partners | Legal 500 | IFLR1000

## Arendt Services

Arendt's corporate and investors services company, specialised in domiciliation, corporate secretary, business creation and winding up.

## Arendt Business Advisory

Arendt's dedicated advisory and management consulting firm specialised in strategic and entrepreneurial support, corporate finance, sustainability analysis, crisis negotiation and turnaround/restructuring management.

This publication is intended to provide general information and does not cover every aspect of the topics with which it deals. It was not designed to provide legal or other advice and is no substitute for consultation with legal counsel before taking any action.

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